# EU CLIMATE ON SALMONELLA IN NUTS











# LEADING EU COUNTRIES FOR US NUTS / TREND - IMPORT - CONSUMPTION











#### **EU TRENDS WITH ALMONDS AND DRIVERS, 1**











<u>ALMOND FLOUR</u> MARKET WILL INCREASE BY 8.3% BETWEEN 20018 – 2028 (Source FMI – Future Market Insights).

#### **EU TRENDS WITH ALMONDS AND DRIVERS, 2**











#### **ALMOND MILK**

- SUBSTANTIAL INVESTMENTS FROM MAJOR INDUSTRY PLAYERS ARE MADE IN R&D ACITIVITIES AS ITS SUITS VEGAN, VEGETARIAN AND OTHER SPECIFIC DIETS

#### **EU TRENDS WITH ALMONDS AND DRIVERS, 3**











<u>ALMOND BUTTER</u> MARKET RANKING: USA - EUROPE – ASIA PACIFIC

- **SOURCE OF THE PROPERTY OF TH**
- GROWING DEMAND FOR PEANUT BUTTER SUBSTITUTES
- RISING MARKET FOR COSMETCIS AND SKINCARE DUE TO ITS ABILITY TO BLEND WELL WITH NATURAL OILS

## EU CLIMATE WITH REGARDS TO SALMONELLA / CONSUMERS











- RECENTALERTS ISSUED BY TV / INTERNET / NEWSPAPERS / HEALTH AND FOOD ASSOCIATIONS
- CONSUMERS ASSOCIATE SALMONELLA WITH A LACK OF CLEANLINESS
- OFTEN BOYCOTT BRAND'S AND RETAIL STORE CHAINS FOR PROLONGED PERIODS OF TIME

### EU CLIMATE WITH REGARDS TO SALMONELLA / RETAILERS











- **PRODUCT RECALLS ARE EXPENSIVE**
- CONSUMERS PERCEPTION OF QUALITY AFFECTS BRAND RECOGNITION AND LOYALTY
- RISK OF LITIGATION FROM CONSUMERS OR THIRD PARTY ORGANIZATIONS IF CONTAMINATION LEADS TO PHYSICAL HARM OR DEATH

## EU CLIMATE WITH REGARDS TO SALMONELLA / PACKERS











- POOR MANUFACTURING/PACKING PRACTICES CAN CONTAMINATE PRODUCT THAT HAS ALREADY BEEN PASTEURIZED

## **EU CLIMATE WITH REGARDS TO SALMONELLA / DISTRIBUTION**











- LOW DETECTION CAPABILITIES FOR THE PRESENCE OF SALMONELLA
- INCREASED COST OF DISTRIBUTION FOR MANUFACTURERS DUE TO QUARANTINE/SHIP/RE-PROCESS THE CONTAMINATED LOTS

### EU CLIMATE WITH REGARDS TO SALMONELLA / REGULATORY AFFAIRS











- 1ST LAYER: SIVEP (Service d'inspection vétérinaire et phytosanitaire aux frontières. THE PHYTOSANITARY AND VETERINARY SERIVCES / CUSTOMS
- 2ND LAYER: DGCCRF / DDPP (Direction générale de la concurrence, de la consommation et de la répression des fraudes).

#### EU CLIMATE WITH REGARDS TO SALMONELLA / 1<sup>ST</sup> LAYER – SIVEP AND CUSTOMS











- PENDING LAB RESULTS CAN DELAY PRODUCT CUSTOMS CLEARANCE AND DISTRIBUTION
- USE RASSF (EXTERNAL) AND SANCO (INTERNAL) TOOLS FOR REPORTING / SHARING / SYNCHRONIZING INFORMARTION ACROSS ALL EU COUNTRIES

### EU CLIMATE WITH REGARDS TO SALMONELLA / 2ND LAYER – DGCCRF – DDPP











- FOR SALMONELLA DETECTION IF WITHIN EU SOIL ALREADY – PRESENT IN EACH EU COUNTRY – WELL SYNCHRONIZED
- Direction générale de la concurrence, de la consommation et de la répression des fraudes
- FOLLOW THE CONTAMINATED GOODS SUPPLY CHAIN TO INVESTIGATE AND ON SITE TESTING / AUDITS
- CAN HALT SHIPMENTS / AND INITIATE SHUTDOWNS AND PRODUCT RECALLS IF REQUIRED

### EU CLIMATE WITH REGARDS TO SALMONELLA / RASSF











RASFF — THE RAPID ALERT SYSTEM FOR FOOD AND FEED
- CREATED IN 1979. PROVIDES A ROUND THE CLOCK
SERVICE TO ENSURE THAT URGENT NOTIFICATIONS ARE
SENT, RECEIVED AND RESPONDED TO COLLECTIVELY AND
EFFICIENTLY

INTERACTIVE SEARCHABLE ONLINE DATABASE AVAILABLE TO CONSUMERS TO USE SINCE JUNE 2014

THE EU HAS ONE OF THE HIGHEST FOOD SAFETY STANDARDS IN THE WORLD

### EU CLIMATE WITH REGARDS TO SALMONELLA / RASSF











SALMONELLA NUTS AND SEEDS - COMPARISON STATISTICS 2018 VS 2019 / FROM MARCH TO JUNE ( 4 MONTHS)

- 57 TO 113 –NUTS AND SEEDS REJECTIONS ARE MAINLY EXPORTS FROM AFRICA, ASIA AND NORTH AMERICA

#### EU CLIMATE WITH REGARDS TO SALMONELLA – CHALLENGES / OPPORTUNITIES 1











- W NUTS ARE PART OF A COMPLEX AND DIVERSE SUPPLY CHAIN WHILE MOVING ALONG A WEB OF SYNCHRONIZED CHECKPOINTS FOR PATHOGEN CONTROLS
- 3 OPTIONS GIVEN SHIPPING BACK / DESTRUCTION / TREATMENT
- MOST OF THE SUPPLY CHAIN ACTORS ASSUME THAT A PASTEURIZATION STEP WILL BE DONE AFTER THEM BY SOMEONE ELSE OR A KILL STEP IS DOWN THE LINE

#### EU CLIMATE WITH REGARDS TO SALMONELLA – CHALLENGES / OPPORTUNITIES 2











- REQUEST FOR PASTEURIZATION IN EUROPE IS AN INCREASING TREND AMONG EU RETAILERS AND PROCESSORS
- BENEFICIAL TO WORK CLOSELY WITH AN EU SERVICE PROVIDER THAT CAN REDUCE LOSSES
- SUBSCRIBE TO AN ALL IN 1 SOLUTION AGINST PATHOGEN PRESENCE IN EUROPE WITH STERIPURE OR EQUIVALENT

#### EU CLIMATE WITH REGARDS TO SALMONELLA – CHALLENGES / OPPORTUNITIES 3











- STERIPURE VIDEO ( 3 4 MIN)

# EU CLIMATE WITH REGARDS TO SALMONELLA – END











**THANK YOU** 

**QUESTIONS?**